

26 AUGUST 2004

ASX STATEMENT

DATE OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.1, the Company wishes to advise that it's Annual General Meeting will be held on Thursday 21 October 2004 at 10.00 AM.

George Tsiamis
Chief Financial Officer
McMillan Shakespeare Limited (ASX:MMS)
Ph: 9635 0000