

Statements with regard to continuing business operations

We, the undersigned parties, are all directors of McMillan Shakespeare Limited (ABN 74 107 233 983). We hereby

- (a) state that McMillan Shakespeare Australia Pty Limited has been in the same main business activity for the last 3 full financial years (see item 75 of Appendix 1A – ASX Listing application and agreement); and
- (b) confirm that McMillan Shakespeare Australia Pty Limited is continuing to earn profit from continuing operations (see item 80B of Appendix 1A – ASX Listing application and agreement).

Signed for and on behalf of)
McMillan Shakespeare Limited)
by its duly authorised representative)
in the presence of:)

Signature of witness

John Bennett

Name of witness (please print)

[Handwritten Signature]

Signature of authorised representative

Ross Chessari

Name of authorised representative
(please print)

Signed by)
Anthony George Podesta)
in the presence of:)

Signature of witness

John Bennett

Name of witness (please print)

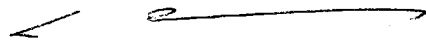
[Handwritten Signature]

Signature of **Anthony George
Podesta**

Signed by)
John Gordon Bennetts)
in the presence of:)



Signature of witness



Signature of **John Gordon Bennetts**

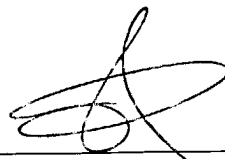
Ross Chessari

Name of witness (please print)

Signed by)
Ross Chessari)
in the presence of:)



Signature of witness

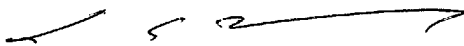


Signature of **Ross Chessari**

John Bennett

Name of witness (please print)

Signed by **Ron Pitcher**)
in the presence of:)



Signature of witness



Signature of **Ron Pitcher**

John A. Bennett

Name of witness (please print)

Dated : 4 February 2004